



To
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai - 400 001

AFL/SEC/BSE/178/2025-2026
17th March 2026

KIND ATTN: - CORPORATE SERVICES DEPARTMENT

Subject: - Intimation of receipt of listing approval of 226087 equity shares to promoter on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements), 2015, we wish to inform that BSE Limited vide their letter(s) dated March 16, 2026 having reference no. LOD/PREF/SS/FIP/1881/2025-26 has granted listing approval of 226087 equity shares of Rs. 10/- each issued at a premium of Rs.565/- bearing distinctive numbers from 4028253 to 4254339 issued to promoter on preferential basis pursuant to conversion of warrants.

A copy of the letter received from BSE Ltd is enclosed. Kindly take the note of the same.

Thanking You.

For Aveer Foods Limited

TEJASHREE
SUYOG
WAGHOLIKAR
Digitally signed by
TEJASHREE SUYOG
WAGHOLIKAR
Date: 2026.03.17
10:52:47 +05'30'



Tejashree Wagholikar
Company Secretary & Compliance officer
[M. No.: 39767]

AVEER FOODS LIMITED

Regd. & Corporate Office: Plot 55/A/5 6, Hadapsar Industrial Estate, Near Tata Honeywell, Pune - 411013.
Email id: cfp.bapu@gmail.com **Tel:** 020-26872095 / 67092095 **CIN:** U15549PN2019PLC183457
Factory: Plot No. 399 & 400, Village Sanghvi, Taluka Khandala, District Satara - 412801 **Tel No.:** 9922990065
Plot No. 545/546 Belur Industrial Area, Village Mumigatti, Dharwad - 580011 **Tel No.:** 083-62001133

LOD/PREF/SS/FIP/1881/2025-26

March 16, 2026

To,
The Company Secretary,
Aveer Foods Ltd.
Plot 55/A/5 6, Hadapsar Industrial Estate,
Near Tata Honeywell, Pune, Maharashtra- 411013.

Re: Listing of 2,26,087 equity shares of Rs. 10/- each issued at a premium of Rs.565/- bearing distinctive numbers from 4028253 to 4254339 issued to Promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

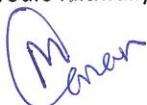
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Marian Dsouza
Assistant Vice President



Kirti Deshpande
Deputy Manager