Suhana Pravin
SINCE 1962

To
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai - 400 001

AFL/SEC/BSE/185/2026-2027
21st April, 2026

KIND ATTN: - CORPORATE SERVICES DEPARTMENT

Subject: - Intimation of receipt of listing approval of 226087 equity shares to promoter on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements), 2015, we wish to inform that BSE Limited vide their letter(s) dated April 21, 2026, having reference no. LOD/PREF/RB/FIP/111/2026-27 has granted listing approval of 226087 equity shares of Rs. 10/- each issued at a premium of Rs.565/- bearing distinctive numbers from 4264340 to 4490426 issued to Mr. Vishal Rajkumar Chordia person belonging to promoter group on preferential basis pursuant to conversion of warrants.

A copy of the letter received from BSE Ltd is enclosed. Kindly take the note of the same.

Thanking You.

For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR
Digitally signed by TEJASHREE SUYOG WAGHOLIKAR
Date: 2026.04.21 19:04:57 +05'30'

AVEER FOODS LIMITED *PUNE*

Tejashree Wagholikar
Company Secretary& Compliance officer
[M. No.: 39767]

BSE
The Power of Vibrance

LOD/PREF/RB/FIP/111/2026-27 **April 21, 2026**

To,
The Company Secretary,
Aveer Foods Ltd.
Plot 55/A/5 6, Hadapsar Industrial Estate,
Near Tata Honeywell, Pune, Maharashtra, 411013

Re: Listing of 2,26,087 equity shares of Rs. 10/- each issued at premium Rs. 565/- bearing distinctive numbers from 4264340 to 4490426 issued to Promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

Akshata Mhatre

Akshata Mhatre
Deputy Manager