BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

AFL/SEC/BSE/170/2025-2026 **Scrip Code:-543737**
6th February, 2026

KIND ATTN: CORPORATE SERVICE DEPARTMENT

Subject: Outcome of Board Meeting held on 6th February 2026.

Dear Sir,

We wish to inform you that the Board of Directors at their meeting held today inter-alia considered and approved the following:

1. **Financial Results:**
   Un-audited Financial Results for the quarter and nine months ended on 31st December 2025.

   A copy of the said Un-audited Financial Results is enclosed herewith for your information and records, along with the Limited Review Report thereon.

   Declaration: We hereby declare and confirm that the Auditors have given an Unmodified Report on the said Financial Statements.

2. **Allotment of equity shares on exercise of warrants:**
   Allotment of **2,26,087** fully paid-up equity shares of **face value of Rs. 10/-** each at an issue price of Rs. 575/- each (including a premium of **Rs. 565/- per share)** to **Mr. Rajkumar Hukmichand Chordia [person belonging to Promoter Category]** upon exercise of entire 2,26,087 warrants issued to him. Consequent to the same, the paid-up capital of the Company stands increased from Rs. 4,02,82,520/- to Rs. 4,25,43,390/-

AVEER FOODS LIMITED PUNE

The aforesaid allotment is further to the intimation given by the Company on 20th March, 2025 w.r.t allotment of 4,52,174 warrants to Mr. Rajkumar Hukmichand Chordia and Mr. Vishal Rajkumar Chordia [person belonging to Promoter Category] on preferential basis. The issue price of said convertible warrants was Rs. 575/- per warrant ('Warrant Exercise Price') (including premium of Rs. 565/- per warrant) out of which Rs.143.75 /- (25% of issue price) per warrant, was received as initial subscription amount at the time of allotment of warrants.

Disclosures required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/I/3762/2026 dated January 30, 2026 are mentioned below as **Annexure -1.**

Time of Commencement of Board Meeting: 6th February, 2026 11:30 AM

Time of Conclusion of Board Meeting: 6th February, 2026 2:15 PM

Kindly take the note of same and update in your electronic media for the information of the members.

Thanking You.

Yours Faithfully,

For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR

Digitally signed by TEJASHREE SUYOG WAGHOLIKAR
Date: 2026.02.06 14:30:58 +05'30'

AVEER FOODS LIMITED PUNE

Tejashree Wagholikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

Enclosures: as above

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Annexure -1

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Disclosure Requirement	Details
a)	Type of securities proposed to be issued	Fully Paid-up Equity Shares upon exercise of warrants
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment-on exercise of warrants.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,26,087 fully paid-up equity shares of face value of Rs. 10/- each pursuant to exercise of 2,26,087 warrants at issue price of Rs. 575/- each (including premium of Rs. 565/- per share) against balance receipt of Rs. 431.25/ per warrant (ie. 75% of the issue price). Total issue amount approximately: 2,26,087* 575= Rs. 13,00,00,025/-
d)	In case of preferential issue	
	i. Name of investor(s):	Mr. Rajkumar Hukmichand Chordia (Person belonging to Promoter Category)
	ii. Post allotment of securities - outcome of the subscription, issue price /	1. **Outcome of the Subscription:** Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share

TEJASHREE SUYOG WAGHOLIKAR Digitally signed by TEJASHREE SUYOG WAGHOLIKAR Date: 2026.02.06 14:32:00 +05'30'

AVEER FOODS LIMITED PUNE

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<table>
<tr>
<td></td>
<td>allotted price (in case of convertibles), number of investors.</td>
<td>capital of the Company stands increased by the Rs. 22,60,870 being the total nominal value of equity shares being allotted.

Post conversion capital Structure: - Paid-up Capital increased from ₹4,02,82,520/- to ₹4,25,43,390/-.

2. <u>Issue price/ Allotted price</u>
Rs. 575/- per share (including premium of Rs. 565/- per share).

3. <u>Number of investors:</u>
The allotment is being made to 1 (one) investor i.e.. Mr. Rajkumar Hukmichand Chordia who had exercised the option.</td>
</tr>
<tr>
<td></td>
<td>iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.</td>
<td><u>Intimation on conversion of securities</u>
1. Type of instruments: Warrants issued on preferential basis
2. Date of Allotment of warrants issue:20th March, 2025.
3. <u>Conversion option period:</u>
Within 18 months from the date of allotment of warrants

4. <u>Conversion outcome:</u>
<table><tr><td>Total Warrants allotted on 20th March 2025</td><td>4,52,174</td></tr></table></td>
</tr>
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TEJASHREE SUYOG WAGHOLIKAR Digitally signed by TEJASHREE SUYOG WAGHOLIKAR Date: 2026.02.06 14:32:18 +05'30'

AVEER FOODS LIMITED PUNE

AVEER FOODS LIMITED

Regd. & Corporate Office: Plot 55/A/5 6, Hadapsar Industrial Estate, Near Tata Honeywell, Pune - 411013.
Email id: cfp.bapu@gmail.com **Tel:** 020-26872095 / 67092095 **CIN:** U15549PN2019PLC183457
Factory: Plot No. 399 & 400, Village Sanghvi, Taluka Khandala, District Satara - 412801 **Tel No.:** 9922990065
Plot No. 545/546 Belur Industrial Area, Village Mumigatti, Dharwad - 580011 **Tel No.:** 083-62001133

Suhana Pravin SINCE 1962

<table>
<tr><td></td><td></td><td><table><tr><td>Warrants being converted into Equity on 06th February 2026 (Current)</td><td>2,26,087</td></tr><tr><td>Balance Warrants post conversion as on 06th February 2026</td><td>2,26,087</td></tr></table></td></tr>
<tr><td>8</td><td>any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>NA</td></tr>
</table>

Thanking You,

Yours faithfully,
For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR
Digitally signed by TEJASHREE SUYOG WAGHOLIKAR
Date: 2026.02.06 14:32:31 +05'30'

AVEER FOODS LIMITED ★ PUNE ★

Tejashree Wagholikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

AVEER FOODS LIMITED

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AVEER FOODS LIMITED

Statement of Unaudited Financial Results for the Quarter ended and Nine Months Ended 31st December, 2025

(Rs. In Lakhs)

Sr.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31st December, 2025	30th September 2025	31st December, 2024	31st December, 2025	31st December, 2024	31st March, 2025
I	INCOME FROM OPERATIONS	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	a. Revenue from Operations	3,592.95	3,807.56	2,743.65	10,801.52	8,162.89	10,851.89
	b. Other Income	2.43	4.03	6.70	9.27	9.64	14.18
	Total Income (a+b)	**3,595.38**	**3,811.59**	**2,750.35**	**10,810.79**	**8,172.53**	**10,866.07**
II	**EXPENSES**						
	a. Cost of Materials Consumed	1,328.53	1,164.63	1,736.50	6,386.27	4,811.47	6,173.64
	b. Purchase of Stock in trade	707.68	651.89	-	1,876.57	-	
	c. Changes in inventories of finished goods, work-in- progress and stock-in-trade	245.26	446.65	(80.77)	(1,814.38)	54.49	197.12
	d. Employees Benefit Expenses	259.37	289.83	253.98	851.66	743.13	965.44
	e. Finance Costs	22.65	32.35	3.30	77.16	20.23	25.05
	f. Depreciation & Amortization Expenses	67.74	73.88	83.94	208.78	254.01	334.17
	g. Other Expenditure	806.91	900.71	644.67	2,751.34	1,923.75	2,734.98
	Total Expenses (a+b+c+d+e+f+g)	**3,438.14**	**3,559.94**	**2,641.62**	**10,337.40**	**7,807.08**	**10,430.40**
III	**Profit before exceptional item and tax (I-II)**	**157.24**	**251.65**	**108.73**	**473.39**	**365.45**	**435.67**
IV	**Exceptional Item (Refer note 3)**	50.09			**50.09**		
V	**Profit before tax (III-IV)**	**107.15**	**251.65**	**108.73**	**423.30**	**365.45**	**435.67**
VI	**Tax expense**						
	a. Current Tax	49.51	71.19	23.36	136.76	52.64	64.84
	b. Deferred Tax	(20.34)	(8.23)	3.12	(33.03)	(20.25)	(23.08)
	Total Tax Expenses (a+b)	29.17	62.96	26.48	103.73	32.39	41.76
VII	**Profit (Loss) for the year (V-VI)**	**77.98**	**188.69**	**82.25**	**319.57**	**333.06**	**393.91**
VIII	**Other comprehensive income/(Expenses)**						
	a. Items that will not be reclassified to Statement of Profit and Loss						
	Remeasurement of net defined benefit plans	-	-	-	-	-	3.79
	Tax on above	-	-	-	-	-	(0.95)
IX	**Other comprehensive income/ (loss) for the period**	-	-		-	-	**2.84**
X	**Total comprehensive income for the period net of Tax (VII + IX)**	**77.98**	**188.69**	**82.25**	**319.57**	**333.06**	**396.75**
XI	**Paid-up Equity Share Capital (Face Value of Rs. 10/- each)**	**402.83**	**402.83**	**402.83**	**402.83**	**402.83**	**402.83**
XII	**Other Equity**						**2,391.04**
XIII	**Earnings Per Share (EPS)**						
	a. Basic EPS(Rs)	**1.94**	**4.69**	**2.04**	**7.93**	**8.27**	**9.78**
	b. Diluted EPS (Rs)	**1.91**	**4.56**	**2.04**	**7.75**	**8.27**	**9.78**

AVEER FOODS PUNE

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AVEER FOODS LIMITED

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FRN No. 121830W PUNE CHARTERED ACCOUNTANTS

Suhana Pravin SINCE 1962

Notes:

1. The financial results of the Company for the quarter ended and Nine months ended 31st December, 2025 have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules. 2015 (as amended) and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015, including relevant circulars issued by the SEBI and as amended, from time to time and other accounting principles generally accepted in India.

   The above financial results have been reviewed by Audit committee and approved by the Board of Directors of the Company at their meetings held on 6th February 2026.

2. The statutory auditors have conducted limited review of the unaudited financial results of the Company for the quarter and Nine months ended 31st December 2025 under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. An unmodified limited review report has been issued thereon.

3. On November 21, 2025, the Government of India notified the four new Labour Codes. Based on the best information currently available, the Company has assessed the incremental impact arising from the implementation of these Codes. Given the materiality and regulatory-driven, non-recurring nature of the impact, the same has been presented under Exceptional Items in the interim Statement of Profit and Loss for the current period. The incremental impact of Rs. 50.09 lakh relates primarily to gratuity arising from changes in the definition of wages. The Company continues to monitor notifications of Central and State Rules and related clarifications and will appropriately account for any further impact based on such developments.

4. The company recognizes its 'Sale of Processed Food items and Spices' activity as its only primary business segment. The Chief Operating Decision Maker reviews business performance at an overall company level as one segment. Therefore, there is no reportable segment for the Company as per the requirement of Ind AS 108 "Operating Segments".

5. Previous period figures have been regrouped/reclassified, wherever necessary to conform to the current period's classification.

6. The results for the quarter and Nine months ended 31st December, 2025 are available on Company's website www.aveerfoods.com and also on the website of BSE Limited at www.bseindia.com where the shares of the Company are listed.

For Aveer Foods Limited

Place: Pune
Date: 6th February, 2026

AVEER FOODS LIMITED PUNE

Gavhane

Bapu Gavhane
Whole Time Director
(DIN: 00386217)

SBH & CO. FRN No. 121830W PUNE CHARTERED ACCOUNTANTS

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B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. –

STATEMENT ON DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED:

Name of Listed Entity	Aveer Foods Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	20.03.2025
Total Amount raised	Rs. 26,00,00,050/- is the total issue size. However, as on 31st March, 2025, the company received 25% of the issue size i.e. INR 625 lakhs (INR 143.75 per warrant towards 4,52,174 warrants), as upfront consideration/ subscription amount. The Balance of 75% (INR 431.25 per warrant) will be received as and when the conversion option is exercised by the warrant holder to convert warrants into equity shares during the tenure of 18 months of the warrant)
Report filed for the Quarter ended	31st December, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

AVEER FOODS LIMITED PUNE

AVEER FOODS LIMITED

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OBJECTS FOR WHICH FUNDS HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION, IN THE FOLLOWING TABLE

Sr. No.	Original Object	Modified Object, if Any	Original Allocation (Amount in Rupees)	Modified Allocation, if Any	Funds Utilized (Amount in Rupees)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if Any
1.	Acquisition of Business Undertaking, M/s Kamal Industries	-	25,00,00,000	-	6,25,00,000	-	Rs.6,25,00,000 has been paid to "Kamal industries" on 30th April, 2025 as per the agreement.
2	Working capital requirements	-	1,00,00,050	-	25,00,013	-	Rs.25,00,013 has been utilised for general purpose.
	Total		26,00,00,050(*)		6,50,00,013		

Note:

1. (*) (This is the total issue size. However, as on 31st March 2025, company has received 25% of the issue size i.e. INR 625 lakhs (INR 143.75 per warrant towards 4,52,174 warrants), as upfront consideration/ subscription amount. The Balance of 75% (INR 431.25 per warrant) will be received as and when the conversion option is exercised by the warrant holder to convert warrants into equity shares during the tenure of 18 months from the date of allotment of warrants.
2. Upto the quarter ended 31st December, 2025 the upfront consideration equivalent to 25% of total consideration as approved by the shareholders has been utilized towards proposed objects presented before the shareholders at the time of their approval.

AVEER FOODS LIMITED PUNE

AVEER FOODS LIMITED

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Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or;

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or;

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable

GBavhane.

Mr. Bapu Gavhane
Whole time Director
[DIN:00386217]

AVEER FOODS LIMITED PUNE

Limited Review Report on Unaudited Financial Results of M/s Aveer Foods Limited for the Quarter and Nine months ended 31st December 2025 pursuant to Regulation 33 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

To
THE BOARD OF DIRECTORS
AVEER FOODS LIMITED

We have reviewed the accompanying **Statement of Unaudited Financial Results** (*the statement*) of **M/s AVEER FOODS LIMITED** (*the Company*) for the Quarter and Nine months ended 31st December, 2025 together with notes thereon being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (LODR) Regulations, 2015 as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted review of *"the statement"* in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information performed by Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SBH & CO. FRN No. 121830W PUNE CHARTERED ACCOUNTANTS

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with Accounting Standards and other recognised accounting practises and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

Attention is drawn to the fact that the figures for the quarter ended December 31st, 2025 as reported in these statements are the balancing figures between the figures in respect of the half year ended September 30, 2025 and the published year-to-date figures up to the end of the third quarter of the relevant financial year. Also, the figures up to the end of the second and third quarter had only been reviewed and not subjected to audit.
Further, We draw attention to the fact that figures for the corresponding quarter and nine months ended December 31st , 2024 and previous year ended March 31 , 2025, prepared in accordance with Ind AS and included in the Statement, are based on the previously issued unaudited /audited financial information that were reviewed/audited by the predecessor auditor who had expressed unmodified conclusion thereon as per their limited review reports dated 10th Feb, 2025 and 27th May, 2025.

Our Opinion on the Statement is not modified in respect of the above matter.

For SBH & Co.
Chartered Accountants

SBH & CO. FRN No. 121830W PUNE CHARTERED ACCOUNTANTS

CA Bharat V Shah
Partner
M. No. 106516
Peer Review No: 017929
FRN 0121830W
UDIN: 26106516EYBZSX5836

Date: 6th February, 2026
Place: Pune