BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

AFL/SEC/BSE/176/2025-2026 **Scrip Code:-543737**
11th March, 2026

KIND ATTN: CORPORATE SERVICE DEPARTMENT

Subject: Outcome of Meeting -Intimation of allotment of equity shares- Under Regulation 30 of SEBI [Listing Regulations]2015

Dear Sir,

Pursuant to Regulation 30 SEBI [Listing Regulations] 2015, we wish to inform you that the Board of Directors at their meeting held today inter alia-approved the following:

Allotment of equity shares on exercise of warrants:

Allotment of **2,26,087** fully paid-up equity shares of **face value of Rs. 10/-** each at an issue price of Rs. 575/- each (including a premium of **Rs. 565/- per share)** to **Mr. Vishal Rajkumar Chordia [person belonging to Promoter Category]** upon exercise of entire 2,26,087 warrants issued to him. Consequent to the same, the paid-up capital of the Company stands increased from Rs. 4,25,43,390/- to Rs. 4,48,04,260/-

The aforesaid allotment is further to the intimation given by the Company on 20th March, 2025 w.r.t allotment of 4,52,174 warrants to Mr. Rajkumar Hukmichand Chordia and Mr. Vishal Rajkumar Chordia [person belonging to Promoter Category] on preferential basis. The issue price of said convertible warrants was Rs. 575/- per warrant ('Warrant Exercise Price') (including premium of Rs. 565/- per warrant) out of which Rs.143.75 /- (25% of issue price) per warrant, was received as initial subscription amount at the time of allotment of warrants.

AVEER FOODS LIMITED PUNE

Disclosures required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/I/3762/2026 dated January 30, 2026 are mentioned below as **Annexure -1.**

Time of commencement of Board Meeting: 11th March 2026, 11:45 AM IST

Time of conclusion of Board Meeting: 11th March, 2026, 12:04 PM IST

Kindly take the note of same.

Thanking You.

Yours Faithfully,

For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR Digitally signed by TEJASHREE SUYOG WAGHOLIKAR Date: 2026.03.11 12:09:39 +05'30'

AVEER FOODS LIMITED ★PUNE★

Tejashree Wagholikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

Enclosures: as above

Suhana Pravin SINCE 1962

Annexure -1

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Disclosure Requirement	Details
a)	Type of securities proposed to be issued	Fully Paid-up Equity Shares upon exercise of warrants
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment-on exercise of warrants.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,26,087 fully paid-up equity shares of face value of Rs. 10/- each pursuant to exercise of 2,2,6,087 warrants at issue price of Rs. 575/- each (including premium of Rs. 565/- per share) against balance receipt of Rs. 431.25/ per warrant (ie. 75% of the issue price). Total issue amount approximately: 2,26,087* 575= Rs. 13,00,00,025/-
d)	In case of preferential issue	
	i. Name of investor(s):	Mr. Vishal Rajkumar Chordia (Person belonging to Promoter Category)

TEJASHREE SUYOG WAGHOLIKAR Digitally signed by TEJASHREE SUYOG WAGHOLIKAR Date: 2026.03.11 12:10:26 +05'30'

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	ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	1. **<u>Outcome of the Subscription:</u>** Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased by the Rs. 22,60,870 being the total nominal value of equity shares being allotted. Post conversion capital Structure: - Paid-up Capital increased from ₹4,25,43,390/-.to ₹ 4,48,04,260/- 2. **<u>Issue price/ Allotted price</u>** Rs. 575/- per share (including premium of Rs. 565/- per share). 3. **<u>Number of investors:</u>** The allotment is being made to 1 (one) investor i.e.. Mr. Vishal Rajkumar Chordia who had exercised the option.
	iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	**<u>Intimation on conversion of securities</u>** 1. Type of instruments: Warrants issued on preferential basis 2. Date of Allotment of warrants issue:20th March, 2025. 3. <u>Conversion option period:</u> Within 18 months from the date of allotment of warrants 4. <u>Conversion outcome:</u>

TEJASHREE SUYOG WAGHOLIKAR Digitally signed by TEJASHREE SUYOG WAGHOLIKAR Date: 2026.03.11 12:10:44 +05'30'

AVEER FOODS LIMITED PUNE

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<tr><td>Total Warrants allotted on 20th March 2025</td><td>4,52,174</td></tr>
<tr><td>Warrants being converted into Equity on 11th March, 2026 (Current)</td><td>2,26,087</td></tr>
<tr><td>Balance Warrants post conversion as on 11th March, 2026</td><td>Nil</td></tr>
</table></td></tr>
<tr><td>e)</td><td>any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>NA</td></tr>
</table>

Thanking You,

Yours faithfully,
For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR
Digitally signed by TEJASHREE SUYOG WAGHOLIKAR
Date: 2026.03.11 12:11:03 +05'30'

AVEER FOODS LIMITED PUNE

Tejashree Wagholikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

AVEER FOODS LIMITED

Regd. & Corporate Office: Plot 55/A/5 6, Hadapsar Industrial Estate, Near Tata Honeywell, Pune - 411013.
Website: www.aveerfoods.com **Email id:** contactus@aveerfoods.com **Tel:** 020-26872095 / 67092095
CIN: U15549PN2019PLC183457

Factory: Plot No. 399 & 400, Village Sanghvi, Taluka Khandala, District Satara - 412801 **Tel No.:** 9922990065
Plot No. 545/546 Belur Industrial Area, Village Mumigatti, Dharwad - 580011 **Tel No.:** 083-62001133