



BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

AFL/SEC/BSE/172/2025-2026
6th February, 2026

Scrip Code:-543737

KIND ATTN: CORPORATE SERVICE DEPARTMENT

Subject: Intimation of allotment of equity shares- Under Regulation 30 of SEBI [Listing Regulations]2015

Dear Sir,

Pursuant to Regulation 30 SEBI[Listing Regulations] 2015, we wish to inform you the following:

Allotment of equity shares on exercise of warrants:

Allotment of **2,26,087** fully paid-up equity shares of **face value of Rs. 10/-** each at an issue price of Rs. 575/- each (including a premium of **Rs. 565/- per share**) to **Mr. Rajkumar Hukmichand Chordia [person belonging to Promoter Category]** upon exercise of entire 2,26,087 warrants issued to him. Consequent to the same, the paid-up capital of the Company stands increased from Rs. 4,02,82,520/- to Rs. 4,25,43,390/-

The aforesaid allotment is further to the intimation given by the Company on 20th March, 2025 w.r.t allotment of 4,52,174 warrants to Mr. Rajkumar Hukmichand Chordia and Mr. Vishal Rajkumar Chordia [person belonging to Promoter Category] on preferential basis. The issue price of said convertible warrants was Rs. 575/- per warrant ('Warrant Exercise Price') (including premium of Rs. 565/- per warrant) out of which Rs.143.75 /- (25% of issue price) per warrant, was received as initial subscription amount at the time of allotment of warrants.



AVEER FOODS LIMITED

Regd. & Corporate Office: Plot 55/A/5 6, Hadapsar Industrial Estate, Near Tata Honeywell, Pune - 411013.

Email id: cfp.bapu@gmail.com **Tel:** 020-26872095 / 67092095 **CIN:** U15549PN2019PLC183457

Factory: Plot No. 399 & 400, Village Sanghvi, Taluka Khandala, District Satara - 412801 **Tel No.:** 9922990065

Plot No. 545/546 Belur Industrial Area, Village Mumigatti, Dharwad - 580011 **Tel No.:** 083-62001133



Disclosures required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/I/3762/2026 dated January 30, 2026 are mentioned below as **Annexure -1.**

Kindly take the note of same.

Thanking You.

Yours Faithfully,

For Aveer Foods Limited

TEJASHREE
SUYOG
WAGHOLIKAR

Digitally signed by
TEJASHREE SUYOG
WAGHOLIKAR
Date: 2026.02.06
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Tejashree Waghlikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

Enclosures: as above

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Annexure -1

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025 CFD-PoD2/1/3762/2026 dated January 30, 2026.

Sr. No.	Disclosure Requirement	Details
a)	Type of securities proposed to be issued	Fully Paid-up Equity Shares upon exercise of warrants
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment-on exercise of warrants.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,26,087 fully paid-up equity shares of face value of Rs. 10/- each pursuant to exercise of 2,26,087 warrants at issue price of Rs. 575/- each (including premium of Rs. 565/- per share) against balance receipt of Rs. 431.25/- per warrant (ie. 75% of the issue price). Total issue amount approximately: 2,26,087* 575= Rs. 13,00,00,025/-
d)	In case of preferential issue	
	i. Name of investor(s):	Mr. Rajkumar Hukmichand Chordia (Person belonging to Promoter Category)
	ii. Post allotment of securities - outcome of the subscription, issue price /	1. Outcome of the Subscription: Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share



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	allotted price (in case of convertibles), number of investors.	capital of the Company stands increased by the Rs. 22,60,870 being the total nominal value of equity shares being allotted. Post conversion capital Structure: - Paid-up Capital increased from ₹4,02,82,520/- to ₹4,25,43,390/-. 2. <u>Issue price/ Allotted price</u> Rs. 575/- per share (including premium of Rs. 565/- per share). 3. <u>Number of investors:</u> The allotment is being made to 1 (one) investor i.e.. Mr. Rajkumar Hukmichand Chordia who had exercised the option.		
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	<u>Intimation on conversion of securities</u> 1. Type of instruments: Warrants issued on preferential basis 2. Date of Allotment of warrants issue:20th March, 2025. 3. <u>Conversion option period:</u> Within 18 months from the date of allotment of warrants 4. <u>Conversion outcome:</u> <table><tr><td>Total Warrants allotted on 20th March 2025</td><td>4,52,174</td></tr></table>	Total Warrants allotted on 20 th March 2025	4,52,174
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		<table><tr><td>Warrants being converted into Equity on 06th February 2026 (Current)</td><td>2,26,087</td></tr><tr><td>Balance Warrants post conversion as on 06th February 2026</td><td>2,26,087</td></tr></table>	Warrants being converted into Equity on 06 th February 2026 (Current)	2,26,087	Balance Warrants post conversion as on 06 th February 2026	2,26,087
Warrants being converted into Equity on 06 th February 2026 (Current)	2,26,087					
Balance Warrants post conversion as on 06 th February 2026	2,26,087					
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA				

Thanking You,

Yours faithfully,
For Aveer Foods Limited

TEJASHREE
SUYOG
WAGHOLIKAR
Digitally signed by
TEJASHREE SUYOG
WAGHOLIKAR
Date: 2026.02.06
16:24:30 +05'30'



Tejashree Waghlikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

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