BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

AFL/SEC/BSE/174/2025-2026
10th February, 2026

KIND ATTN: CORPORATE SERVICES DEPARTMENT

Subject: - Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

Dear Sir/Madam,

This is to inform you that the Company has received an intimation from Mr. Rajkumar Hukmichand Chordia the Acquirer being part of the Promoter/Promoter Group of Aveer Foods Limited (hereinafter referred as "The Company') about the allotment of 2,26,087 Equity shares upon exercise of warrants.

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition in prescribed format, as submitted by the Acquirers is enclosed herewith for your information and records.

Kindly take the same on record.

Thanking You.

Yours Faithfully,
For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR
Digitally signed by TEJASHREE SUYOG WAGHOLIKAR
Date: 2026.02.10 23:50:20 +05'30'

LIMITED * PUNE * AVEER FOODS

Mrs. Tejashree Wagholikar
Company Secretary & Compliance Officer
[M. No.: A 39767]

Encl.: As Above

Rajkumar Hukmichand Chordia

Plot No. 14/15 Swagat Bungalow, Moti Baug Housing Society,
Behind City Pride, Pune Satara Road, Market Yard, Pune-411037
Mobile No.: 98220 00705 email id: rajkumar.chordia@aveerfoods.com

BSE Ltd [Bombay Stock Exchange Ltd.]
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

10th February, 2026
By hand delivery/ E-mail

Kind Attn: - Dept. of Corporate Services

Subject:- Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

NAME OF TC: - AVEER FOODS LIMITED
CIN: U15549PN2019PLC183457
ISIN: INE09BN01011
Scrip Code: 543737

Dear Sir/Madam,

This is to inform you that I have acquired 2,26,087 (Two Lakh Twenty-Six Thousand Eighty Seven) Equity shares of Aveer Foods Limited by way of allotment on 6th February, 2025 upon exercise of warrants originally allotted to me on 20th March 2025.

Pursuant to the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said acquisition/ allotment as per the format prescribed by SEBI.

Please take note of the same.

Thanking you,

RAJKUMAR HUKMICHAND CHORDIA
Digitally signed by RAJKUMAR HUKMICHAND CHORDIA
Date: 2026.02.10 23:40:30 +05'30'

Rajkumar Hukmichand Chordia

Encl.:- As Above

CC: -
Company Secretary & Compliance Officer
Aveer Foods Limited
Plot No. 55/5 6 A Hadapsar Industrial Estate,
Near Tata Honeywell, Hadapsar,
Pune-411013

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Aveer Foods Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Mr. Rajkumar Hukmichand Chordia along with PAC -Mr. Vishal Rajkumar Chordia		
Whether the acquirer belongs to Promoter/Promoter group	Yes. Mr. Rajkumar Hukmichand Chordia and Mr. Vishal Rajkumar Chordia are promoters of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of TC:			
a) Shares carrying voting rights 1) Mr. Rajkumar Hukmichand Chordia 2) Mr. Vishal Rajkumar Chordia (PAC)	 15,49,720 5,71,258	 38.47 14.18	 39.63 17.80
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) i) Mr. Rajkumar Hukmichand Chordia ii) Mr. Vishal Rajkumar Chordia	 2,26,087 2,26,087	-	-
e) Total (a+b+c+d)	**25,73,152**	**52.65**	**57.43**
Details of acquisition/sale			
a) Shares carrying voting rights acquired/~~sold~~ – upon exercise of warrants by Mr. Rajkumar Hukmichand Chordia	2,26,087	5.31[1]	5.05[2]
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(2,26,087)	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**2,26,087**	**5.31[1]**	**5.05[2]**
After the acquisition/sale, holding of Acquirer along with PACs of TC:			
a) Shares carrying voting rights 1) Rajkumar Hukmichand Chordia 2) Mr. Vishal Rajkumar Chordia (PAC)	 17,75,807 5,71,258	 41.74[3] 13.43	 39.63 17.80
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 1) Vishal Rajkumar Chordia	2,26,087	-	-
e) Total (a+b+c+d)	**25,73,152**	**55.17[4]**	**57.43[4]**

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment upon exercise of warrants
Date of acquisition / sale of shares / VR or date of receipt ofintimation of allotment of shares, whichever is applicable	Date of allotment of equity shares- 6th February, 2026.
Equity share capital / total voting capital of the TC before thesaid acquisition / sale	Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after thesaid acquisition / ~~sale~~	Rs. 4,25,43,390/- (Rupees Four Crore Twenty Five Lakh Forty Three Thousand Three Hundred and Ninety only) divided into 42,54 339 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the saidacquisition	Rs. 4,48,04,260/-(Rupees Four Crore Forty Eight lakh four thousand two hundred and sixty only) divided into 44,80,426 Equity Shares of Rs. 10/- each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signatures of: -

Sr. No.	Name of the Acquirer/Seller	Category	Signature
1.	Mr. Rajkumar Hukmichand Chordia	Acquirer	RAJKUMAR HUKMICHAND CHORDIA Digitally signed by RAJKUMARHUKMICHAND CHORDIA Date: 2026.02.10 23:41:48 +05'30'
2	Mr. Vishal Rajkumar Chordia	PAC	VISHAL RAJKUMAR CHORDIA Digitally signed by VISHAL RAJKUMAR CHORDIA Date: 2026.02.10 23:42:55 +05'30'

Place: Pune
Date: 10h February 2026

[1]The Percentage mentioned therein is computed out of the shares arisen pursuant to exercise of warrants divided by the consequential increase in the paid-up share capital of company. Also refer to Percentage "**marked as [3]**" which indicates that the increase in the shareholding is only to the extent of 3.27% (i.e. the difference between the pre-allotment and the post-allotment percentage shareholding/voting rights)

[2]The Percentage mentioned therein is computed out of the shares arisen pursuant to exercise of warrants divided by the increase in the paid up share capital of company arising out of full conversion of warrants issued. Also refer to Percentage **"marked as [4]"** which indicates that the increase in the shareholding is only to the extent of 2.26% (i.e. the difference between the pre-allotment and the post-allotment percentage shareholding/ voting rights)